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**INFOCAST LIMITED**

**INVESTPRO MOBILE APP - USER MANUAL**

**VERSION 1.1**

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## **1. Introduction**

This document specifies the functions enabled for INVESTPRO mobile app. INVESTPRO consolidated investment and wealth management mobile application. InvestPRO will provide their investor clients with a high-quality on-the-go trading and portfolio management service at their fingertips. InvestPRO offer ultimate mobile platform for mobile multi-assets trading.

## 2. Home Page

Main functions are listed on the home page of the app after user successfully logs in to the app.



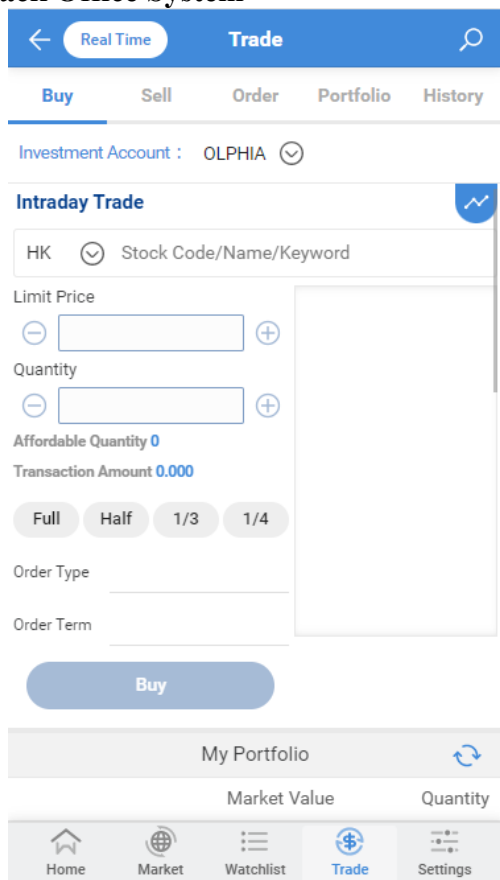
## 3. Trade

This function allows multi-markets order entry. Current version includes HK Market, A-share Market and US market.

### 3.1 Tap “Trade” on Home Page

#### 3.1.1 Tap “Buy / Sell” on Trade Page

- Input Stock Code / Name / Keyword
- Tap “Limit Price” or input Price directly
- Input Quantity, Order Type and Order Term



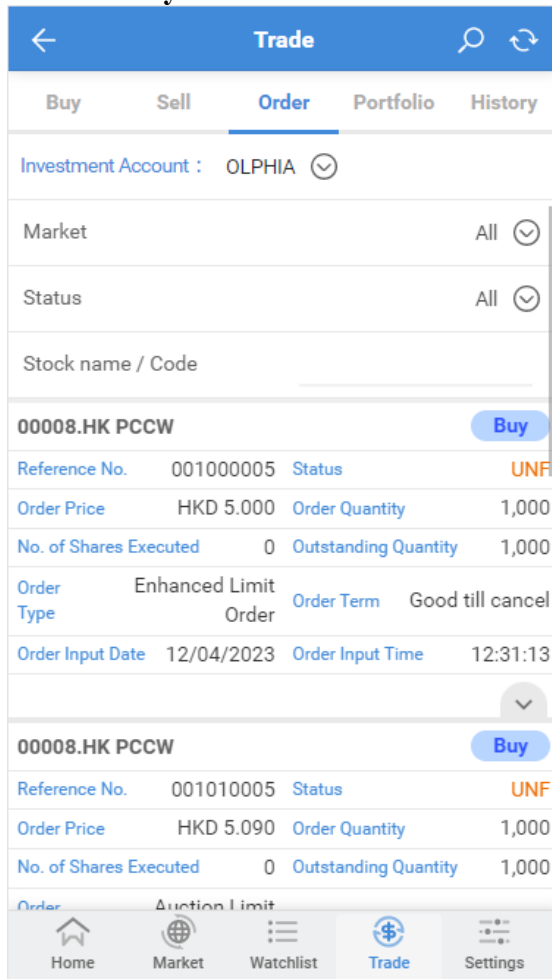
### 3.1.2 Tap “Order” on Trade Page

This function shows order history or take action for the order

Search criteria:

select Market / Status / Stock name or code

- Amend order
- Cancel order
- Review order detail



### 3.1.3 Tap “Portfolio” on Trade Page / Home Page

This function shows real-time balance of client accounts and order detail.

#### 1. Select Investment Account

Account balance will be shown according to currencies.

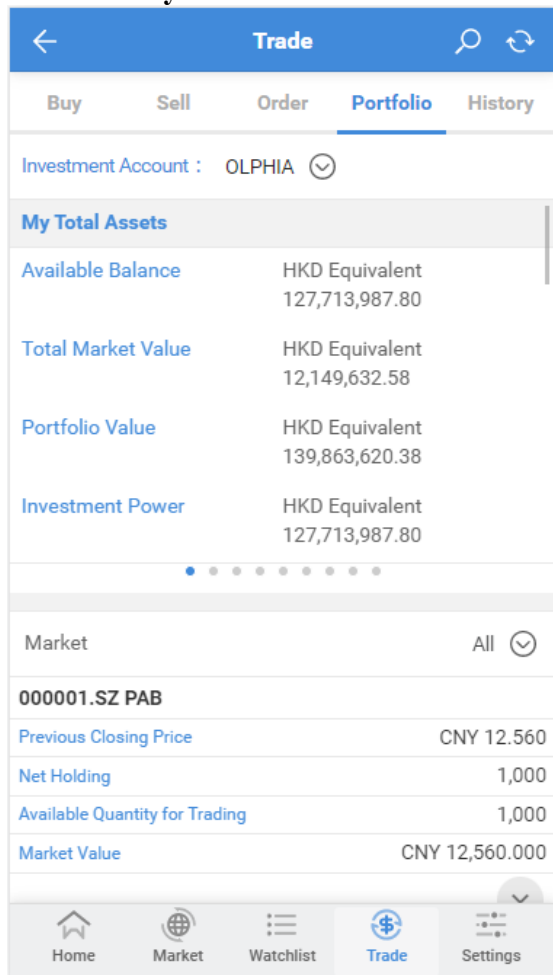
Order details will be shown according to markets.

#### Total Assets (Multiple assets)

- Available Balance
- Total Market Value
- Portfolio Value
- Investment Power

#### Available market(s)

- Previous Closing Price
- Net Holding
- Available Quantity for Trading
- Market Value

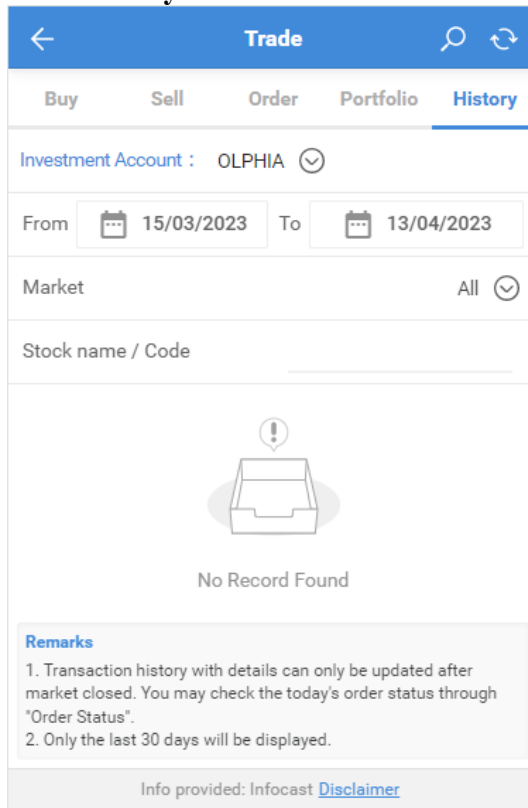


### 3.1.4 Tap “History” on Trade Page

This function shows the order history.

Search criteria:

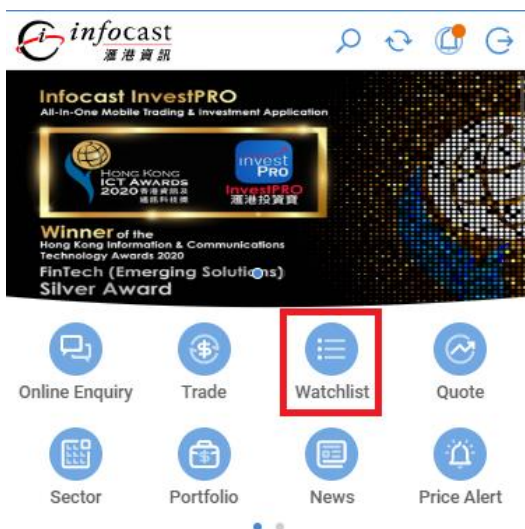
- Investment Account
- Date range
- Market
- Stock Name / Code



## 4. Watch List

The function allows the user to add certain stocks to Watch List so user can monitor the prices easily.

- Tap “Watch List” on Home Page
- Input Stock Code
- Tap “+” to add the stock to Watch List
- Tap “pencil” logo to amend / delete the stock in Watch List



**Watchlist**

HK Real Time

	Last	Change%
BYD COMPANY 01211.HK	229.800	+1.323%
YUEXIU PROPERTY 00123.HK	13.100	-1.355%
BABA-SW 09988.HK	94.300	-0.212%
SWIRE PACIFIC A 00019.HK	57.750	-0.773%
BANK OF E ASIA 00023.HK	9.900	-0.202%
PCCW 00008.HK	4.090	0.000%
CCB 00939.HK	5.270	+0.190%

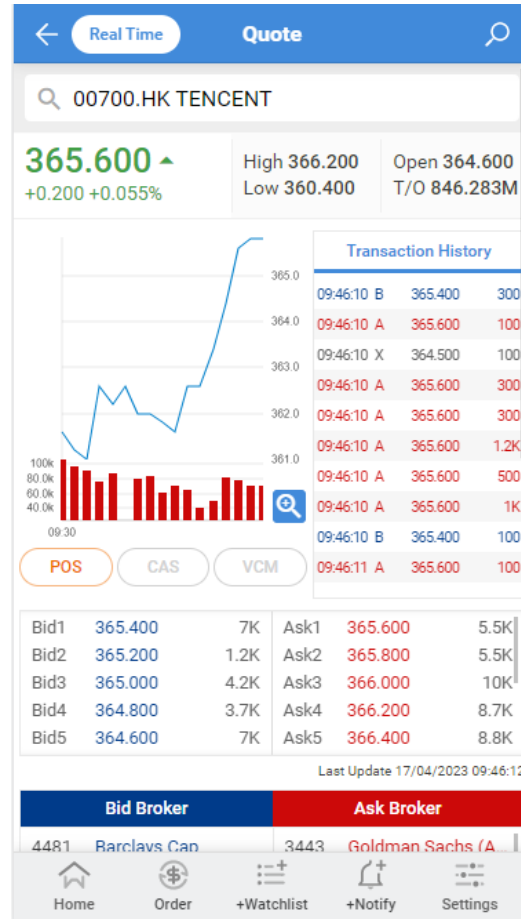
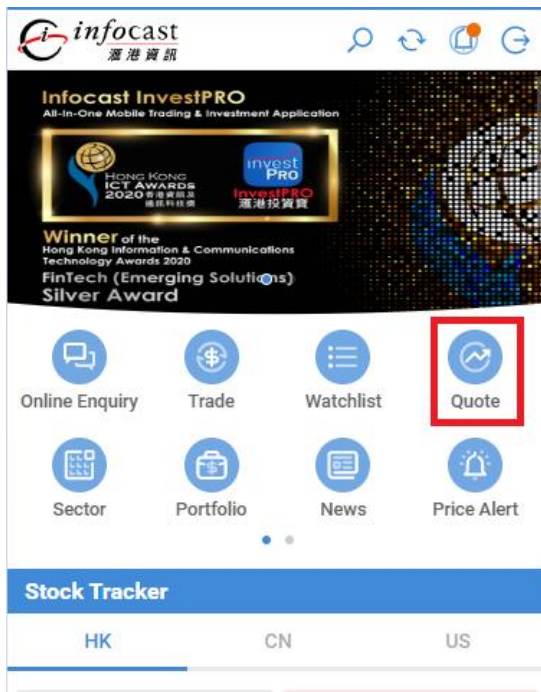


## 5. Quote

### Stock Quote

This function allows user to get real-time stock quote.

- Tap “Stock Quote” on Home Page
- Input Stock Code



## 6. Sector

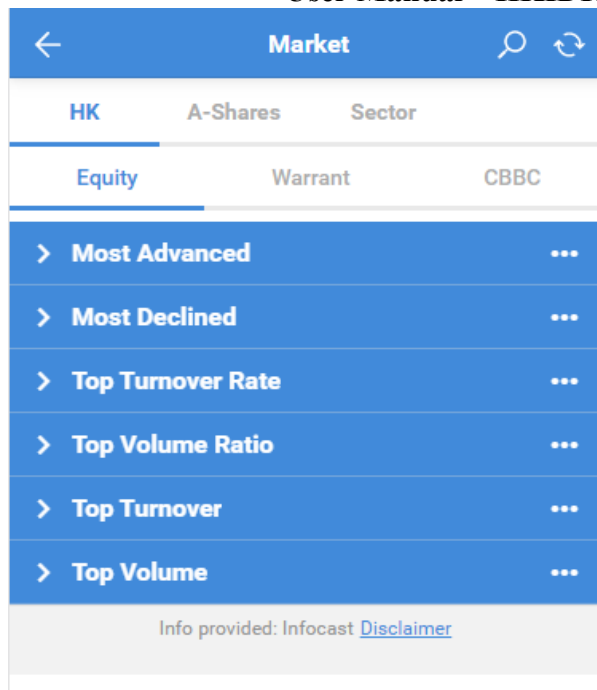
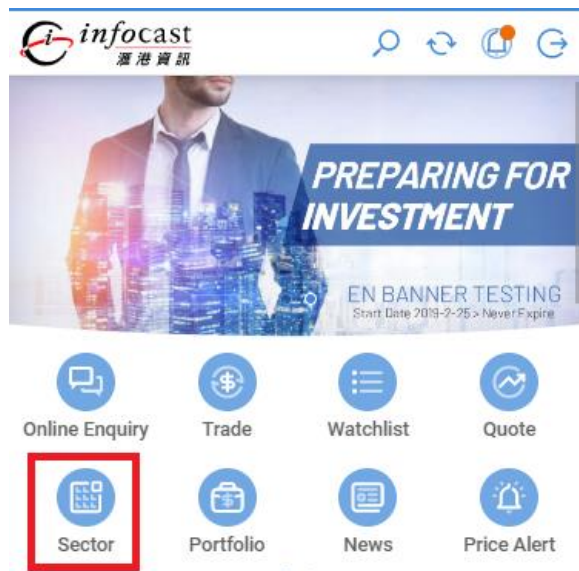
User can get information of different market or product type with this function.

- Tap “Sector”
- Tap “HK” or “A-shares” or “Sector” to view the stock list

### 6.1 Tap “HK market”

Equity / Warrant / CBBC






- Most Advanced
- Most Declined
- Top Turnover Rate
- Top Volume Ratio
- Top Turnover
- Top Volume



## 6.2 Tap “Sector”

- HK Main Sectors
- HK Sub Sectors
- CN Sectors

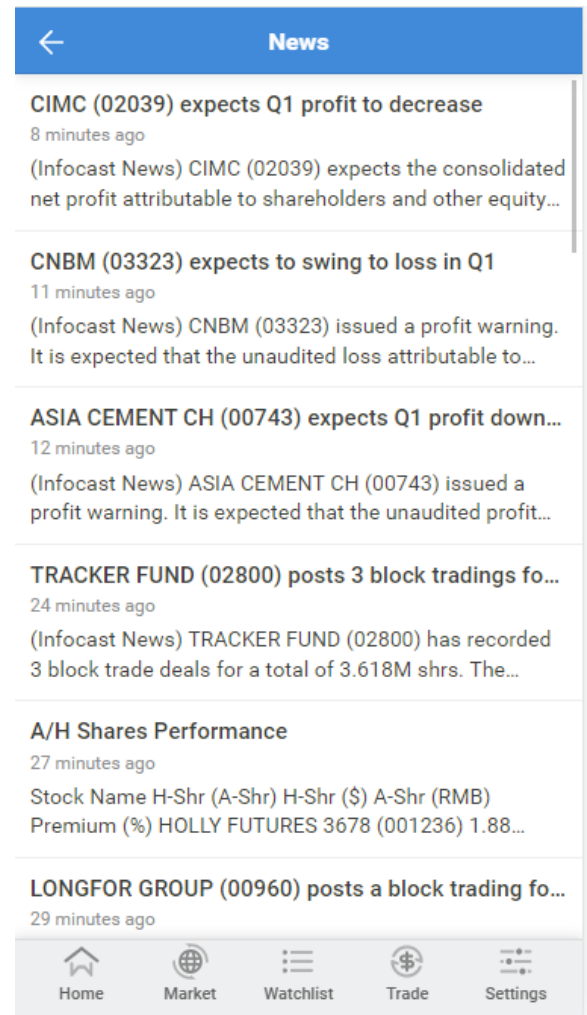
Market		
HK	A-Shares	Sector
<b>HK Main Sectors</b> ...		
Automobiles <b>+2.531%</b>	Conglomerates <b>+1.859%</b>	Insurance <b>+1.749%</b>
Metals & Mining <b>+1.335%</b>	Diversified Fina... <b>+1.305%</b>	Transportation <b>+1.213%</b>
Last Update 17/04/2023 16:09:23 (At least 15-min delayed)		
<b>HK Sub Sectors</b> ...		
Computer Hard... <b>+6.127%</b>	Tires & Rubber <b>+5.766%</b>	Consumer Finan... <b>+3.037%</b>
Biotechnology - ... <b>+2.879%</b>	Airlines <b>+2.861%</b>	Automobile Man... <b>+2.669%</b>
Last Update 17/04/2023 16:09:23 (At least 15-min delayed)		
<b>CN Sectors</b> ...		
Finance <b>+1.965%</b>	Transportation <b>+1.110%</b>	Mining <b>+1.111%</b>

-   
Home
-   
Market
-   
Watchlist
-   
Trade
-   
Settings

## 7. News

User can view stock news with this function. News will be refreshed automatically.

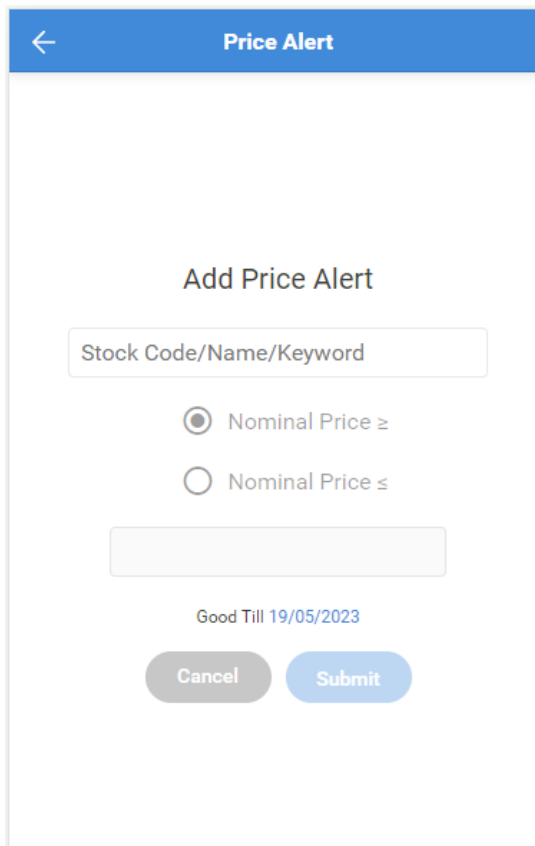
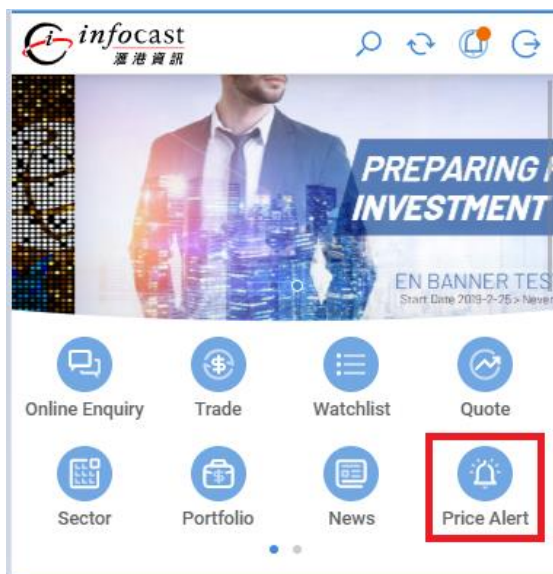
- Tap “News”
- Tap any news header to view details



## 8. Price Alert

User can set up the price alert with this function. Each instruction is valid for 30 calendar days and one time alert. (Max. alert: 20)

- Input Stock Code / Name / Keyword
- Select larger / smaller button
- Input value



## 9.Settings

Users can change account or general settings with this function.

- Tap “Settings” on Home Page

Account Settings

- Change the password

General Settings

- Change account settings according to user’s preferences

