

INFOCAST LIMITED

INVESTPRO MOBILE APP - USER MANUAL

VERSION 1.1

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1. Introduction

This document specifies the functions enabled for INVESTPRO mobile app. INVESTPRO consolidated investment and wealth management mobile application. InvestPRO will provide their investor clients with a high-quality on-the-go trading and portfolio management service at their fingertips. InvestPRO offer ultimate mobile platform for mobile multi-assets trading.

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2. Home Page

Main functions are listed on the home page of the app after user successfully logins to the app.



3. Trade

This function allows multi-markets order entry. Current version includes HK Market, A-share Market and US market.

3.1 Tap "Trade" on Home Page

- 3.1.1 Tap "Buy / Sell" on Trade Page
 - Input Stock Code / Name / Keyword
 - Tap "Limit Price" or input Price directly
 - Input Quantity, Order Type and Order Term

← Rea	l Time	Trade		Q
Buy	Sell	Order	Portfolio	History
Investment	Account :	olphia ⊙		
Intraday T	rade			~
нк 😔	Stock Coo	le/Name/Ke	yword	
Limit Price		•		
Affordable Qu	iantity 0	(+)		
Transaction A	mount 0.000			
Full H	Half 1/3	1/4		
Order Type				
Order Term				
	Buy			
		My Portfolio	0	Q
		Market Va	alue	Quantity
Home	Market	:	(1) Trade	Settings

3.1.2 Tap "Order" on Trade Page

This function shows order history or take action for the order

Search criteria:

select Market / Status / Stock name or code

- Amend order
- Cancel order
- Review order detail

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÷		Tra	ıde			Q	Ċ
Buy	Sell	Or	der	Portf	olio	Hist	tory
Investment Ac	count :	OLPHI	A ⊙)			
Market						All	\odot
Status						All	\odot
Stock name	/ Code						
00008.HK PC	CW					В	uy
Reference No.	0010	00005	Statu	s			UNF
Order Price	HKD	5.000	Order	Quantity			1,000
No. of Shares E	xecuted	0	Outst	anding Q	uantity		1,000
Order I Type	Enhance	d Limit Order	Order	Term	Good	till ca	ancel
Order Input Date	e 12/04	4/2023	Order	Input Tir	ne	12:3	31:13
							~
00008.HK PC	CW					В	uy
Reference No.	0010	10005	Statu	s			UNF
Order Price	HKD	5.090	Order	Quantity			1,000
No. of Shares E	xecuted	0	Outst	anding Q	uantity		1,000
Order	Auction	n l imit					
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Home	Market	Wate	chlist	Trad	е	Settin	igs

3.1.3 Tap "Portfolio" on Trade Page / Home Page

This function shows real-time balance of client accounts and order detail.

1. Select Investment Account

Account balance will be shown according to currencies. Order details will be shown according to markets.

Total Assets (Multiple assets)

- Available Balance
- Total Market Value
- Portfolio Value
- Investment Power

Available market(s)

- Previous Closing Price
- Net Holding
- Available Quantity for Trading
- Market Value

÷		Trade		୦ ତ
Buy	Sell	Order	Portfolio	History
Investment Ac	count :	olphia 📀		
My Total Ass	ets			
Available Bal	ance	HKD E 127,7	Equivalent 13,987.80	
Total Market	Value	HKD E 12,14	Equivalent 9,632.58	
Portfolio Val	ue	HKD E 139,8	Equivalent 63,620.38	
Investment F	ower	HKD E 127,7	Equivalent 13,987.80	
	• •	• • • • •		
Market				ali 🛇
000001.SZ P	AB			
Previous Closin	Previous Closing Price CNY 12.560			
Net Holding	Net Holding 1,000			
Available Quantity for Trading 1,000				
Market Value	Market Value CNY 12,560.000			
	2		-	~
Home	Market	i Watchlist	(\$) Trade	Settings

3.1.4 Tap "History" on Trade Page

This function shows the order history.

Search criteria:

- Investment Account
- Date range
- Market
- Stock Name / Code

÷	Trade		୦ ତ	
Buy Sell	Order	Portfolio	History	
Investment Account :)		
From 15/03/2	023 To	13/04	4/2023	
Market			ali \odot	
Stock name / Code				
No Record Found				
 Transaction history with details can only be updated after market closed. You may check the today's order status through "Order Status". Only the last 30 days will be displayed. 				
Info provi	ded: Infocast	<u>Disclaimer</u>		

4. Watch List

The function allows the user to add certain stocks to Watch List so user can monitor the prices easily.

- Tap "Watch List" on Home Page
- Input Stock Code
- Tap "+" to add the stock to Watch List
- Tap "pencil" logo to amend / delete the stock in Watch List



÷	Watchlist	\oplus
HK Real Time		Ø.
	Last 🗸	Change% 🗸
BYD COMPANY 01211.HK	229.800	+1.323%
YUEXIU PROPERTY 00123.HK	13.100	-1.355%
BABA-SW 09988.HK	94.300	-0.212%
SWIRE PACIFIC A 00019.HK	57.750	-0.773%
BANK OF E ASIA 00023.HK	9.900	-0.202%
PCCW 00008.HK	4.090	0.000%
CCB 00939.HK	5.270	+0.190%

5. Quote

Stock Quote

This function allows user to get real-time stock quote.

- Tap "Stock Quote" on Home Page
- Input Stock Code



6. Sector

User can get information of different market or product type with this function.

- Tap "Sector"
- Tap "HK" or "A-shares" or "Sector" to view the stock list

6.1 Tap "HK market"

Equity / Warrant / CBBC

- Most Advanced
- Most Declined
- Top Turnover Rate
- Top Volume Ratio
- Top Turnover
- Top Volume



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НК	A-Shares Sector	
Equity	Warrant	CBBC
> Most A	dvanced	
> Most De	eclined	••••
> Top Turnover Rate		
> Top Vol	ume Ratio	
> Top Turnover		
> Top Vol	ume	
	Info provided: Infocast Disclaimer	

6.2 Tap "Sector"

- HK Main Sectors
- HK Sub Sectors
- CN Sectors

÷	Market	ତ ଦ
HK A	-Shares Secto	or
HK Main Secto	rs	
Automobiles	Conglomerates	Insurance
+2.531%	+1.859%	+1.749%
Metals & Mining	Diversified Fina	Transportation
+1.335%	+1.305%	+1.213%
Last Update1	7/04/2023 16:09:23 (A	t least 15-min delayed)
HK Sub Sector	S	
Computer Hard	Tires & Rubber	Consumer Finan
+6.127%	+5.766%	+3.037%
Biotechnology	Airlines	Automobile Man
+2.879%	+2.861%	+2.669%
Last Update1	7/04/2023 16:09:23 (A	t least 15-min delayed)
CN Sectors		
Finance	Transportation	Mining
1 065%		±1 11 <i>1</i> %

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Infocast InvestPRO

FinTech (Emerging Solutions) Silver Award

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Trade

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Portfolio

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Watchlist

News

7. News

User can view stock news with this function. News will be refreshed automatically.

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Quote

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Price Alert

- Tap "News"
- Tap any news header to view details



8. Price Alert

Online Enquiry

Sector

User can set up the price alert with this function. Each instruction is valid for 30 calendar days and one time alert. (Max. alert: 20)

- Input Stock Code / Name / Keyword
- Select larger / smaller button
- Input value

	← Price Alert
$\rho \rightarrow infocast$ $\rho \leftrightarrow O \phi$	Add Price Alert
	Stock Code/Name/Keyword
PREPARING	Ominal Price ≥
INVESTMENT	O Nominal Price ≤
EN BANNER TES Start Date 2019-2-25- Never	
	Good Till 19/05/2023
Online Enquiry Trade Watchlist Quote	Cancel Submit
Sector Portfolio News Price Alert	

9.Settings

Users can change account or general settings with this function.

• Tap "Settings" on Home Page

Account Settings

• Change the password

General Settings

• Change account settings according to user's preferences

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Infocast Inve All-In-One Mobile Tradin	stPRO g & Investment A	pplication		
Hang Kong ICT AWARD 2020 #####		RO RO RO		
Hong Kong Information , Technology Awards 202 FinTech (Emergin Silver Award	& Communicatio o ng Solution:	ns s)		1
Conline Enquiry	() Trade	Watchlist	Qu	ote
	ß		Ĩ	í)
Sector F	ortfolio •	News	Price	Alert
Stock Tracker				
НК	CI	N	US	
BYD COMPANY 230.600 -1.200 -0.51	01211.HK • 8%	YUEXIU PR 13 -0.12	00 -0.910%	123.HK
BABA-SW 94.800	09988.HK	SWIRE PAG	000 0.850 -	019.HK
Home Mark	et Watc	E 🚯) le Se	ttings

÷	Settings	
Account Settin	ngs	General Settings
Personal Setting	js	
HK - Delay/Real Tin	ne	All
Quote 🚺	Trade 🔵	Watchlist 🔵
SS - Delay/Real Tim	пе	All
Quote 🚺	Trade 🚺	Watchlist 🔵
SZ - Delay/Real Tin	пе	All
Quote	Trade 🚺	Watchlist 🔵
US - Delay/Real Tin	пе	
Quote	Trade 🚺	Watchlist 🦳
Quote Page Style -	HK/CN	
🗸 нк	\bigcirc	CN
Up/down color		
V - Up/Do	own 🗸 🔘	▲ Up/Down ▼
Theme		
Home Marke	t Watchlist	Trade Settings

Settings **General Settings** Account Settings **Investment Account** Select Primary Account 0000168 😔 Security Set Up Change Password Logout ☆ Home ۲ \$ ----Watchlist Trade Settings Market

← Settings			
Account Settings		General Settings	
Remaining/Chargeable Real Time Quote			
(SS) Remaining Free Quote		99997	
(SS) Chargeable Quote		0	
(SZ) Remaining Free Quote			99999
(SZ) Chargeable Quote			0
Language			
Language		English 😔	
Notice to Customers			
Disclaimer			>
Others			
Tutorial			>
Application Version			
Home Market	*== Watchlist	(\$) Trade	Settings

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